

## **Working with Forms**

Your Updat-ed website comes with a built in form creator. You can create simple forms and the responses can be emailed to your school, as well as an archive kept in your website CMS that you can view or export to an excel spreadsheet.

• Go to SET UP – Manage Form – Add Form

WEBSITE CONTENT	MEDIA	TICLES COMMUNICATE	USERS ETUP	
Administration General GO LIVE Lists of Forms Name	Edit Template Site Layout Footer Lia Short Code	nks Manage Form Response	Export CSV Add Form search Q Actions	

• Fill out the required fields. If you wish to get email notifications to more than one email address, put a comma between addresses.

Administration General	GO LIVE Edit Template Ste Layout Footer Links Manage Form Response Management	
	Add Form	
Name	Book a Tour	
Description	Book a Tour	
		///
Email To	helpdesk@updat-ed.com.au	
	Please Use comma(,) to multiple email address	
Email Subject	New Tour Booking	
Submit Message	Thank you, we have received your notification and will be in contact shortly.	
		///
Select Status	Select Status V	
	Save Cancel	



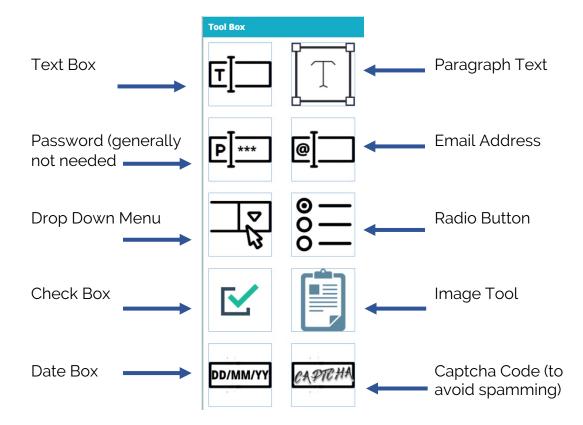
• Select **ACTIVE** as status, then click on Save.



• Click on the COG icon to populate your form.

Administ	tration General	GO LIVE	Edit Template	Site Layout	Footer Links	Manage Form	Response			Export CSV	Add Fo	
								[	search			٩
List	of Form	S										
Data Su	ccessfully Saved											
	Name		Short G	ode			Responses		Actions			
	Book a Tour		@@forn	n-3@@			0		•	🖸 🗘	+	

## FORM TOOLS





• Click on **Text Box Tool**. Add a label – in this instance it is Parent Name. If you select Yes for "Is Required" then it must be filled out each time the form is submitted. Ignore Placeholder, then hit SAVE.

Text Box Tool		×
Add Text	Box Tool	
Label *	Parent/Guardian Name:	
Is Required? *	Yes 🗸	
Placeholder		
	Save	

• It will then add that field to the right hand side of your form builder.

Administration General GO LIVE Edit Template S	ite Layout Footer Links Manage Form Response Management
Edit Form	
Tool added to form successfully	
Tool Box	Edit Form Options
ਗ਼ੑੑੑੑ	Text Box Label : Parent/Guardian Name:
P <u>]***</u> @]	



• Click on the Email Tool, fill out the label and click Save.

Email Tool		×
Edit Ema	il Tool	
s Label *	Parent/Guardian Email:	
Is Required? *	Yes ~	
Placeholder		
c	Save	-
-		
L		

- · Continue building your form with the fields that you require
- If you would like a Drop Down Menu use the Select BoxTool which will give the parents options to choose from.
- Fill out the label and then click on "Add Option" to add as menu options as you need. Then click **Save.**

Label *		
Label *	Preferred Tour Date	
Is Required? *	Yes v	
Is Multiple? *	Yes v	
Add Option	Add Option	
Option	Tuesday May 2nd	Х
Option	Thursday May 4th	х
Option	Monday May 15th	х
Option	Wednesday May 17th	х
Option	Friday May 19th	х
	Save	

## Add Select Box Tool



• If you would like your Parents to type a comment or query, you can add a Paragraph box for them to fill in. We can make this field optional by Unchecking the Required box.

Add Text	area Tool	
Label *	Questions/Comments:	
Is Required? *	✓ Yes No	_
Rows		\$
Placeholder		
	Save Cancel	

• Choose the amount of rows you think you will need for your parents to respond. In this instance we have chosen 4 rows. Then click Save.

## Add Textarea Tool

Label *	Questions/Comments:
Is Required? *	No
Rows	4
Placeholder	
l	Save Cancel

 Add Captcha at the end of your form to reduce spamming. (Please note if the captcha box does not appear on your live form please contact <u>helpdesk@update-ed.com.au</u> so that we can fix this for you.



Add Capcha							
Label *	Captcha:						
	Save						

Your form is now complete. If you need to sequence them in a different order from how the questions are displayed, you can use the sequence box to choose the order., then click Update Sequence. If you are happy with the order, you can leave the sequence boxes blank.

Administration General GO LIVE Edit Template	e Site Layout Footer Links Manage Form Response Manag	ement								
Edit Form										
Tool Box	Edit Form Options									
_ P	Text Box Label : Parent/Guardian Name:	0 0	ð							
	Email ID Label : Parent/Guardian Email:	0 🗘 🗙	٥							
	Select Box Label : Preferred Tour Date	0 ¢	٥							
	Text Area Label : Questions/Comments:	0 ¢	٥							
P *** @	Capcha Label : Captcha:	0 🗘 🗴	٥							
	Update Sec									
	<u> </u>									

• Click on SET UP – Manage Form or Refresh your page. Each form will be given a unique code, copy this code.

Adminis	stration General	GO LIVE	Edit Template	Site Layout	Footer Links	Manage Form	Response		Export CSV	Add Form
								search		٩
List	s of Form	s								
	Name		Short Co	ode			Responses	Actions		
	Book a Tour		@@forn	n-3@@			0		😂 🗘	



• Go to the page where you want the form to appear and edit the page. Paste the code in the position you want your form to appear and update your page.

If you are transferring from another government school within Victoria, you will need to arrange for your existing school to send a transfer form to us. BPPS has a 1:1 Bring Your Own Device iPad program from Grade 3-6. Please click <u>here</u> for further information. If you are looking to enrol at BPPS during 2021 please contact our office staff on (03) 9857 5157 or e-mail (boroondara.park.ps@education.vic.gov.au) to make an appointment. @@form-3@@

• Go to your website to view your form!

BPPS has a 1:1 Bring Your Own Device iPad program from Grade 3-6. Please click here for further information.

If you are looking to enrol at BPPS during 2021 please contact our office staff on (03) 9857 5157 or e-mail (boroondara.park.ps@education.vic.gov.au) to make an appointment.

Book a Tour	
Parent/Guardian Name:	
Parent/Guardian Email:	
Preferred Tour Date	
Tuesday May 2nd Thursday May 4th Monday May 15th Wednesday May 17th Friday May 19th	
Questions/Comments:	
Captcha:	
I'm not a robot	
Submit	



• Fill out the form to test it out.

Book a Tour
Parent/Guardian Name:
Sinead Bannon
Parent/Guardian Email:
sinead.b@updat-ed.com.au
Preferred Tour Date
Tuesday May 2nd
Thursday May 4th
Monday May 15th Wednesday May 17th
Friday May 19th
Questions/Comments: I am a prospective parent and would like to see what your school has to offer.
//
Captcha:
V I'm not a robot
Submit

• Once filled out, parents will receive the notification you typed when you first created your form.

Thank you, we have received your notification and will be in contact shortly.

CONTINUE TO HOME PAGE



• You will receive an email from the system with the form information.

•	sponsor-ed Demo Site <news@sponsor-ed.com.au> to helpdesk -</news@sponsor-ed.com.au>
	Parent/Guardian Name: : Sinead Bannon Parent/Guardian Email: : <u>sinead.b@updat-ed.com.au</u> Preferred Tour Date : Monday May 15th
	Questions/Comments: : I am a prospective parent and would like to see what your school has to offer.
	$(\Leftrightarrow \text{Reply})$ $( \iff \text{Reply all})$ $( \Rightarrow \text{Forward})$

• The responses are also housed on your website. Go to **Manage Form** and then click on **VIEW** to see your responses to this form.

Admini	istration General	GO LIVE E	dit Template	Site Layout	Footer L. ks	Manage Form	Response			Export CSV	Add Form
List	s of Form	S						SE	arch		٩
	Name		Short Co	ode			Responses		Actions		_
	Book a Tour		@@form	n-3@@			1			<mark>3</mark> 🗘	

udministration General GO LIVE Edit Template Site Layout Foots	r Links Manage Form Response Management	Export CSV
ists of Forms Response		
te Title	Form Content	Actions
/03/2023 12:05 PM Book a Tour	Parent/Guardian Name: : Sinead Bannon Parent/Guardian Email: : sinead.b@updat-ed.com.au Preferred Tour Date : Monday May 15th Questions/Comments: : I am a prospective parent and would like to see what your school has to offer.	0

• You can export all responses to a spreadsheet at any stage!